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Fujikon Industrial Holdings Limited

富士高實業控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 927)

**(1) FURTHER DELAY IN DESPATCH OF CIRCULAR;
AND
(2) EXTENSION OF THE LONG STOP DATE IN RESPECT OF THE
PRC TENANCY AGREEMENT**

References are made to the announcements (the “**Announcements**”) of Fujikon Industrial Holdings Limited (the “**Company**”) dated 30 July 2021 and 20 August 2021 in relation to, among other things, the PRC Tenancy Agreement. Capitalised terms used herein shall have the same meanings as those defined in the Announcements, unless the context requires otherwise.

FURTHER DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcements, the Circular containing, among other things, further particulars of the PRC Tenancy Agreement and the transactions contemplated thereunder, was expected to be despatched to the Shareholders on or about 10 September 2021.

As additional time is required to finalise the information to be included in the Circular, the Company expects that the date of despatch of the Circular will be postponed to on or about 29 October 2021.

EXTENSION OF THE LONG STOP DATE

As disclosed in the Announcements, pursuant to the PRC Tenancy Agreement, if the conditions precedent (the “**Conditions Precedent**”) set out in the PRC Tenancy Agreement have not been fulfilled on or before 30 September 2021 or such later date as the parties may agree in writing (the “**Long Stop Date**”), the PRC Tenancy Agreement shall cease and terminate, and no party shall have any claim against or liability to the other parties with respect to any matter referred thereto save for any antecedent breaches.

* *For identification purposes only*

As additional time is required for the fulfillment of the Conditions Precedent, on 10 September 2021 (after trading hours), the parties to the PRC Tenancy Agreement have agreed in writing to extend the Long Stop Date from 30 September 2021 to 30 November 2021, or such later date as the parties may agree in writing.

By Order of the Board
Fujikon Industrial Holdings Limited
Yeung Chi Hung, Johnny
Chairman and Chief Executive Officer

Hong Kong, 10 September 2021

As at the date of this announcement, the Board comprises six executive Directors, namely, Mr. Yeung Chi Hung, Johnny, Mr. Yuen Yee Sai, Simon, Mr. Chow Man Yan, Michael, Mr. Yuen Chi King, Wyman, Mr. Yeung Siu Chung, Ben and Ms. Chow Lai Fung; and three independent non-executive Directors, namely, Dr. Ng Wang Pun, Dennis, Mr. Che Wai Hang, Allen and Mr. Lee Yiu Pun.