

Monthly Return of Equity Issuer on Movements in Securities

i oi tile illolitti ellueu (uu/i	mm/yyyy)	: 28/02/2018			
To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer		ndustrial Holdings	s Limited		
Date Submitted 01/03/2018					
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : 00927	Descript	ion: Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month_	2,000,000,000	HK\$0.1	HK\$200,000,000	
Increase/(decrease)	_	N/A		N/A	
Increase/(decrease) Balance at close of the mon	 th	N/A 2,000,000,000	HK\$0.1	N/A HK\$200,000,000	
, , , ,	th Descript	2,000,000,000	HK\$0.1		
Balance at close of the mon	Descript	2,000,000,000	HK\$0.1 Par value (State currency)		
Balance at close of the mon	Descript	2,000,000,000 ion: No. of ordinary	Par value (State	HK\$200,000,000 Authorised share capital	
Balance at close of the mon (2) Stock code : N/A	Descript	2,000,000,000 ion: No. of ordinary	Par value (State	HK\$200,000,000 Authorised share capital	

2. Preference Shares			
Stock code : N/A Descript	tion :		_
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_		<u> </u>	
Increase/(decrease)		-	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the elecurrency):	nd of the month ((State HI	K\$200,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other		
-	(1)	(1) (2)		classes of shares		
Balance at close of preceding month	420,987,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	420,987,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares Granted Cancelled issuable Exercised Lapsed 1. Share Option Scheme adopted on 21/08/2002 **Exercise Price** HK\$1.10 (07/08/2009) Ordinary shares 0 0 0 14,468,000 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) HK\$0

Warrants to Issue Shares of the	e Issuer which	are to be Listed	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /)				· 		
Stock code (if listed) Class of shares			=			
iccuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
2.						
(/ /)				· -		
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date			=			
(if applicable) (dd/mm/yyyy)	(/ /)				
3.	,	,	_			
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)			=			
Subscription price EGM approval date			_			
(if applicable)						
	(/ /)	_			
4.						
				· .		
Stock code (if listed) Class of shares			_			
icouphle (Note 1)			=			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		Total B	3. (Ordina	ary shares)	N/A	
		 -	(Preferen	ice shares)	N/A	-
			(C	ther class)	N/A	

Convertibles (i.e. Convertible	into Shares of the	ne Issuer wh	iich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) 					
Otaal, aada ('f liatad)				-		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(GG/111111/yyyy)	\ ' '	<u></u> .	Total C. (Ordina		N/A	=
				ce shares) ther class)	N/A N/A	_
			()		1 1/1 1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
-		
(/ /)		
shares (Note 1)		
2.		
<u> </u>		
(/ /) shares (Note 1)		
Shales (Note 1)		
3		
shares (Note 1)		
Total D. (Coding on the cont)	NT/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	-
(Other class)	N/A	-
,		-

<u>Ot</u>	her Movements	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type or loode						
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
				EGM approval date: (/ (dd/mm/yyyy)	/)		
							-
				Class of shares issuable (Note 1)			
			State		/)		
2.	Open offer	At price :	currency	date: (dd/mm/yyyy)			
				EGM approval date: (/ (dd/mm/yyyy)	/)		
							-
				Class of shares issuable (Note 1)			
3.	Dlacing	At price :	State	Issue and allotment (/	/)		
ა.	Placing	At price :	currency	date: (dd/mm/yyyy)			
				EGM approval date: (/ / (dd/mm/yyyy)	/)		
				Class of sharesissuable (Note 1)			
4.	Bonus issue				/)		
				EGM approval date: (/	/)		

Ot	her Movements in	n Issued Sh	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
				Class of shares issuable (Note 1)		-		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)		-		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_

	Time of leave		shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			month
		Class of shares issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of sharesissuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordina	rv	
		share (Preference share (Other clas	s) N/A s) N/A	- - -
To	otal increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E):	(1)	0
			(2)	N/A
To	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E):		N/A
To	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	o E):	N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

Other Movements in Issued Share Capital

Capital").)

Submitted by: Chow Lai Fung Title: Company Secretary (Director, Secretary or other duly authorized officer)	Remarks (if any):	
Title: Company Secretary		
	Submitted by: Chow Lai Fung	
	Title: Company Secretary	
(Director, Decretary or other daily authorised officer)	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.